

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

**FORM 10-Q**

QUARTERLY REPORT UNDER SECTION 13 OR 15(d) OF THE SECURITIES  
EXCHANGE ACT OF 1934

For the quarterly period ended: June 30, 2015

OR

TRANSITION REPORT UNDER SECTION 13 OR 15(d) OF THE EXCHANGE ACT  
For the transition period from \_\_\_\_\_ to \_\_\_\_\_

Commission file number: 333-190836

KEY LINK ASSETS CORP.

(Exact Name of Registrant as Specified in Charter)

Delaware  
(State or other jurisdiction  
of incorporation)

27-3439423  
(IRS Employer  
Identification No.)

216 South Jefferson, Suite LL1, Chicago, IL  
(Address of principal executive offices)

60661  
(Zip Code)

312-397-9300, Extension 204

Registrant's telephone number, including area code:

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes  No

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T (§232.405 of this chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files). Yes  No

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Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of “large accelerated filer”, “accelerated filer” and “smaller reporting company” in Rule 12b-2 of the Exchange Act.

Large accelerated filer

Accelerated filer

Non-accelerated filer

Smaller reporting company

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act). Yes  No

Indicate the number of shares outstanding of each of the issuer's classes of common stock, as of the latest practicable date:

Common Stock: 14,702,250 shares outstanding as of August 14, 2015.

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## **PART I - FINANCIAL INFORMATION**

### **ITEM 1. FINANCIAL STATEMENTS (UNAUDITED)**

The accompanying unaudited financial statements of Key Link Assets Corp. (the “Company”) have been prepared in accordance with generally accepted accounting principles in the United States for interim financial reporting and pursuant to the rules and regulations of the Securities and Exchange Commission (“Commission” or “SEC”). While these statements reflect all normal recurring adjustments which are, in the opinion of management, necessary in order to make the financial statements not misleading and for fair presentation of the results of the interim period, they do not include all of the information and footnotes required by generally accepted accounting principles for complete financial statements.

**KEY LINK ASSETS CORP.**  
**BALANCE SHEETS**  
**(UNAUDITED)**

	June 30, 2015	December 31, 2014
<b>ASSETS</b>		
Current assets		
Cash	\$ 4	\$ 15
Total current assets	4	15
Total assets	\$ 4	\$ 15
<b>LIABILITIES AND STOCKHOLDERS' DEFICIT</b>		
Current liabilities		
Accounts payable	\$ 48,567	\$ 46,168
Total current liabilities	48,567	46,168
Long term liabilities		
Note payable - shareholder	35,095	27,578
Note payable - other	34,541	34,541
Total long term liabilities	69,636	62,119
Total liabilities	118,203	108,287
Commitments and contingencies	-	-
Stockholders' deficit		
Preferred stock - 25,000,000 preferred shares authorized with a par value of \$0.0001; no shares outstanding as of June 30, 2015 and December 31, 2014	-	-
Common stock - 100,000,000 common shares authorized with a par value of \$0.0001; 14,702,250 common shares issued and outstanding as of June 30, 2015 and December 31, 2014	1,470	1,470
Additional paid in capital	58,941	58,941
Accumulated deficit	(178,610)	(168,683)
Total stockholders' deficit	(118,199)	(108,272)
Total liabilities and stockholders' deficit	\$ 4	\$ 15

The accompanying notes are an integral part of the financial statements.

**KEY LINK ASSETS CORP.**  
**STATEMENTS OF OPERATIONS**  
**(UNAUDITED)**

	Three months ending		Six months ending	
	June 30, 2015	June 30, 2014	June 30, 2015	June 30, 2014
<b>Operating expenses</b>				
General and administrative	\$ 7,759	\$ 4,535	\$ 9,927	\$ 10,440
Total operating expenses	<u>7,759</u>	<u>4,535</u>	<u>9,927</u>	<u>10,440</u>
Operating loss	(7,759)	(4,535)	(9,927)	(10,440)
Other income (expense)	-	-	-	-
Net loss	<u>\$ (7,759)</u>	<u>\$ (4,535)</u>	<u>\$ (9,927)</u>	<u>\$ (10,440)</u>
Basic and diluted loss per share	<u>(\$0.00)</u>	<u>(\$0.00)</u>	<u>(\$0.00)</u>	<u>(\$0.00)</u>
Weighted average number of common shares outstanding	14,702,250	14,702,250	14,702,250	14,702,250

The accompanying notes are an integral part of the financial statements.

**KEY LINK ASSETS CORP.**  
**STATEMENTS OF CASH FLOWS**  
**(UNAUDITED)**

	<b>Six Months Ended June 30, 2015</b>	<b>Six Months Ended June 30, 2014</b>
<b>Cash flows from</b>		
Operating activities		
Net loss	\$ (9,927)	\$ (10,440)
Adjustments to reconcile net loss to net cash used in operating activities		
Changes in operating assets and liabilities		
Accounts payable	2,399	4,390
Net cash used in operating activities	<u>(7,528)</u>	<u>(6,050)</u>
<b>Cash flows from</b>		
Financing Activities		
Proceeds from shareholder loans	7,517	6,060
Net cash provided by financing activities	<u>7,517</u>	<u>6,060</u>
Net change in cash	(11)	10
Cash at beginning of period	15	19
Cash at end of period	<u>\$ 4</u>	<u>\$ 29</u>
<b>Supplemental information</b>		
Cash paid for		
Interest	\$ -	\$ -
Taxes	<u>\$ -</u>	<u>\$ -</u>

The accompanying notes are an integral part of the financial statements.

**KEY LINK ASSETS CORP.**  
**NOTES TO FINANCIAL STATEMENTS**  
**June 30, 2015**  
**(Unaudited)**

***NOTE 1 - ORGANIZATION, BUSINESS OPERATIONS AND GOING CONCERN CONSIDERATION***

Key Link Assets Corp. (the "Company") was incorporated in the State of Delaware on May 13, 2010 for the purpose of acquiring a portfolio of heavily discounted real estate properties in the Chicago metropolitan area. The Company has changed its focus and now plans to acquire small and medium sized grocery stores in non-urban locales that are not directly served by large national supermarket chains.

Financial Accounting Standards Board ("FASB") Accounting Standard Codification ("ASC") 915-205 "Development-Stage Entities" and among the additional disclosures required as a development stage company are that the financial statements were identified as those of a development stage company, and that the statement of operations, stockholders' deficit and cash flows disclosed activity since the date of our Inception (May 13, 2010) as a development stage company. Effective June 10, 2014, FASB changed its regulations with respect to Development Stage Entities and these additional disclosures are no longer required for annual reporting periods beginning after December 15, 2014. The Company has adopted these provisions and consequently these additional disclosures are not included in these financial statements.

The accompanying financial statements have been prepared assuming that the Company will continue as a going concern, which contemplates the realization of assets and the liquidation of liabilities in the normal course of business. As of June 30, 2015, the Company had an accumulated deficit of \$178,610, negative working capital of \$48,563 and has earned no revenues since inception. The Company intends to fund its operations through equity financing arrangements, which may be insufficient to fund its capital expenditures, working capital and other cash requirements.

The ability of the Company to emerge from the development stage is dependent upon, among other things, obtaining additional financing to continue operations, and the implementation of its business plan. These factors, among others, raise substantial doubt about the Company's ability to continue as a going concern. The accompanying financial statements do not include any adjustments that might result from the outcome of this uncertainty.

***NOTE 2 - BASIS OF PRESENTATION***

The accompanying unaudited financial statements have been prepared in accordance with generally accepted accounting principles for interim financial information and with the instructions to Form 10-Q and Article 10 of Regulation S-X. Accordingly, they do not include all of the information and footnotes required by generally accepted accounting principles for complete financial statements. In the opinion of management, all adjustments (consisting of normal recurring accruals) considered necessary for a fair presentation have been included. Operating results for the three and six month periods ended June 30, 2015, are not necessarily indicative of the results that may be expected for the year ended December 31, 2015.

***NOTE 3 - NOTE PAYABLE OTHER***

On September 29, 2013, a creditor of the Company converted accounts payable in the amount of \$34,541 into a note payable. The note payable, which is due on June 30, 2017, is non-interest bearing and has no collateral.

***NOTE 4 - CAPITAL STOCK***

**Authorized Stock**

The Company has authorized 100,000,000 common shares with a par value of \$0.0001 per share and 25,000,000 preferred shares with a par value of \$0.0001 per preferred share. Each common share entitles the holder to one vote, in person or proxy, on any matter on which action of the stockholder of the corporation is sought. The rights, preferences and restrictions of the preferred shares will be defined by the Company's Board of Directors when and if the preferred shares are issued.

There have been no stock issuances for the period ended June 30, 2015.

***NOTE 5 - RELATED PARTY TRANSACTIONS***

As of December 31, 2014, Mr. Clark has loaned the Company \$27,578. The notes payable, are due on June 30, 2017, are non-interest bearing and have no collateral.

During the first six months of 2015, Mr. Clark loaned the Company an additional \$7,517 in exchange for four notes payable, all of which are due on June 30, 2017. The notes are non-interest bearing and have no collateral.

***NOTE 6 - SUBSEQUENT EVENT***

During the third quarter of 2015 through July 31, 2015, Mr. Clark loaned the Company \$300. The loan is due on June 30, 2017, is non-interest bearing and has no collateral.

## **ITEM 2. MANAGEMENT’S DISCUSSION AND ANALYSIS OF FINANCIAL CONDITION AND RESULTS OF OPERATIONS**

*The following discussion should be read in conjunction with our unaudited financial statements, including the notes thereto, appearing elsewhere in this Report. The discussions of results, causes and trends should not be construed to imply any conclusion that these results or trends will necessarily occur. This discussion includes forward-looking statements that involve risks and uncertainties. As a result of many factors, such as those set forth under “Risk Factors” and elsewhere in this Report, our actual results may differ materially from those anticipated in these forward-looking statements.*

### **Overview**

The Company intends to acquire small and medium sized grocery stores that are the dominant presence in their non-urban markets. By acquiring stores that are situated in less competitive locales that are not directly served by large national supermarket chains, wholesale clubs and supercenters, the Company believes that it can achieve financial returns that meet or exceed industry norms because stores in less competitive locales will be under less pressure to heavily discount their prices. The acquisitions will be clustered regionally, which will allow the Company to centralize certain operational functions, including purchasing and marketing. The centralization of these functions should provide the consolidated stores with the critical mass and leverage to demand enhanced service and financial concessions from its distributors and marketing vendors.

We have not yet acquired any grocery stores under our business plan and have not begun operations.

### **Overall Outlook**

Our main business emphasis will be on revenues from sales generated in our stores. Due to a number of factors affecting consumers, including among others the increasing Federal deficit, volatility in the stock market, the European debt crisis and high unemployment levels, all of which have resulted in reduced levels of consumer spending, the outlook for the supermarket industry remains highly unpredictable. Because of these uncertain conditions, we will need to focus on managing our operating margins. Our present objective is to manage our cost and expense structure to address the expected depressed business volumes and generate strong and stable cash flow. We will continually work to position our Company for greater success by strengthening our existing operations and growing through capital investment and other strategic initiatives.

### **Plan of Operation**

We are a development stage company. We have not yet started operations or generated or realized any revenues from our business operations. The Company does not own any grocery stores and has no current plans, proposals or arrangements, written or otherwise, to acquire any grocery stores. The Company has not identified any potential acquisition targets.

Our auditors have issued a going concern opinion. This means that there is substantial doubt that we can continue as an ongoing business for the next twelve months unless we obtain additional capital to pay our bills. As of June 30, 2015, we have an accumulated deficit of \$178,610, we have not generated any revenues and no revenues are anticipated until we begin operating retail grocery establishments. Accordingly, we must raise cash from sources other than our operations. Our only other sources for cash at this time are commercial financings and additional sales of stock. Our success or failure will be determined by what additional financing we obtain and the success of our planned retail grocery establishments.

We have no employees at this time. We intend to hire employees and engage independent contractors as justified by the demands of the business and depending on the availability of funding.

## **Results of Operations**

### *Comparison of Three and Six Month Periods Ended June 30, 2015 and June 30, 2014*

#### **Revenue**

We have not earned any revenues for the three and six months ended June 30, 2015 and 2014. We can provide no assurance that we will commence operations or that such operations, if commenced, will be successful.

#### **Operating Expenses**

Operating expenses increased by \$3,224, or 71%, from \$4,535 for the three month period ended June 30, 2014 to \$7,759 for the three month period ended June 30, 2015.

Operating expenses decreased by \$513, or 5.0%, from \$10,440 for the six month period ended June 30, 2014 to \$9,927 for the six month period ended June 30, 2015.

The increase in our operating expenses for the three month period ended June 30, 2015 is primarily attributable to the increase in accounting, professional and Edgar conversion fees that were incurred during the first quarter of 2014 related to the filing of the Company's registration statement.

The decrease in operating expenses for the six month period ended June 30, 2015 is primarily related to the decrease in accounting, professional and Edgar conversion fees that were incurred during the first quarter of 2014 related to the filing of the Company's registration statement.

#### **Operating Loss**

Our operating loss increased by \$3,224, from \$4,535 for the three month period ended June 30, 2014 to \$7,759 for the three month period ended June 30, 2015.

Our operating loss decreased by \$513, from \$10,440 for the six month period ended June 30, 2014 to \$9,927 for the six month period ended June 30, 2015.

The increase in our operating loss for the three month period ended June 30, 2015 is primarily attributable to the increase in accounting, professional and Edgar conversion fees that were incurred during the first quarter of 2014 related to the filing of the Company's registration statement.

The decrease in our operating loss for the six month period ended June 30, 2015 is primarily attributable to the decrease in accounting, professional and Edgar conversion fees that were incurred during the first quarter of 2014 related to the filing of the Company's registration statement.

## **Net Loss**

Net loss increased by \$3,224, or 71%, from a net loss of \$4,535 for the three month period ended June 30, 2014 to a net loss of \$7,759 for the three month period ended June 30, 2015.

Net loss decreased by \$513, or 5.0%, from a net loss of \$10,440 for the six month period ended June 30, 2014 to a net loss of \$9,927 for the six month period ended June 30, 2015.

The increase in our net loss for the three month period ended June 30, 2015 is primarily attributable to the increase in accounting, professional and Edgar conversion fees that were incurred during the first quarter of 2014 related to the filing of the Company's registration statement.

The decrease in net loss from the six month period ended June 30, 2015 is primarily attributable to the decrease in accounting, professional and Edgar conversion fees that were incurred during the first quarter of 2014 related to the filing of the Company's registration statement.

## **Liquidity and Capital Resources**

Since inception, we have raised \$59,000 through the sale of our common stock and have incurred expenses of \$178,610. Our projected financial requirements for the next 12 months are \$163,500.

Our initial financial requirements will be funded by a public or private offering of securities, commercial financing, loan from officers or directors or a combination of these means. We have not yet made plans to conduct a securities offering, obtain commercial financing or a private loan. The Company does not have any commitments or arrangements to obtain any such funds and there can be no assurance that required financing will be available to the Company on acceptable terms, if at all. The unavailability of additional financing could prevent or delay the implementation of the Company's business plan and may require the Company to curtail or terminate its operations. If sufficient financing is unavailable, the Company will defer non-essential operating expenses until sufficient funds become available. We will not begin to implement our business plan until we have secured the funds necessary to commence operations. The Company is in its development stage and has not begun operations. As such, the Company has no historical periods with which to compare anticipated capital requirements in the future.

## **Net Cash - Operating Activities**

Net cash used in operating activities was \$7,528 for the six month period ended June 30, 2015 and \$6,050 for the six month period ended June 30, 2014.

## **Net Cash - Financing Activities**

Net cash flow provided by financing activities was \$7,517 for the six month period ended June 30, 2015 and \$6,060 for the six month period ended June 30, 2014. The cash provided by financing activities is primarily attributable to loans made to the Company by a shareholder of the Company.

### **Limited Operating History; Need for Additional Capital**

After we acquire grocery stores, we intend to fund operations with revenue generated from operations. However, we have not yet commenced operations, and commencement of operations is subject to the availability of sufficient capital. Until we generate revenues, we expect to finance operating costs over the next twelve months with existing cash on hand, commercial financing, private loans and/or the proceeds from a public and/or private securities offering. The extent of our operations will be governed by the amount of capital we are able to raise.

### **Important Assumptions**

Start-up companies involve a high degree of risk and many development stage companies never commence operations or achieve their business plans. At this stage without having commenced operations, we are unable to determine whether we will be able to sufficiently convert our business plan into a successful business operation. The implementation of our business plan will be possible only upon obtaining sufficient funding.

### **Off-Balance Sheet Arrangements**

We do not have any off-balance sheet arrangements that have or are reasonably likely to have a current or future effect on our financial condition, changes in financial condition, revenues or expenses, results of operations, liquidity, capital expenditures or capital resources that is material to investors.

### **Changes In and Disagreements with Accountants**

None.

### **Critical Accounting Policies**

Our discussion and analysis of our results of operations and liquidity and capital resources are based on our financial statements which have been prepared in accordance with accounting principles generally accepted in the United States of America ("GAAP"). In accordance with GAAP, we are required to make estimates and assumptions that affect the reported amounts included in our financial statements. We base our estimates on historical experience and on various other assumptions that we believe to be reasonable under the circumstances. On an ongoing basis, management reviews and refines those estimates.

Judgments are based on information including, but not limited to, historical experience, industry trends, conventional practices, expert opinions, terms of existing agreements and information from outside sources. Judgments are subject to an inherent degree of uncertainty, and therefore actual results could differ from these estimates.

### **ITEM 3. QUANTITATIVE AND QUALITATIVE ANALYSIS ABOUT MARKET RISK**

Not applicable.

#### ITEM 4. CONTROLS AND PROCEDURES

The Company's management, including the President and Chief Executive Officer ("CEO") and Chief Operating Officer ("COO") conducted an evaluation of the effectiveness of the Company's disclosure controls and procedures as of June 30, 2015. Based on that evaluation, the CEO and COO have concluded that the Company's disclosure controls and procedures are not effective to provide reasonable assurance that: (i) information required to be disclosed by the Company in reports that it files or submits under the Securities Exchange Act of 1934 is accumulated and communicated to the Company's management, including the CEO and COO as appropriate to allow timely decisions regarding required disclosure by the Company; or (ii) information required to be disclosed by the Company in reports that it files or submits under the Securities Exchange Act of 1934 is recorded, processed, summarized and reported within the time periods specified in Securities and Exchange Commission rules and forms. Further, management necessarily, due to the limited resources of the Company, has been required to apply its judgment in evaluating the cost-benefit relationship of possible controls and procedures.

The Company and its advisors are in the process of reviewing and completing a formal Disclosure Controls and Procedures policy and expects to have such a policy in place by the end of the fourth quarter 2015 and to continue to take additional steps necessary to ensure all controls and procedures are in place for full compliance with a goal to have all of our remediation measures in place by the end of the first quarter 2016. Management is in the process of implementing a remediation plan of the above-mentioned weaknesses in our internal control over financial reporting which includes but is not limited to the following steps:

- Establish and implement a detailed timeline for review and completion of financial reports to be included in our Forms 10-Q and 10-K; and
- Employ the use of appropriate SEC and U.S. GAAP checklists in connection with our closing process and the preparation of our Forms 10-Q and 10-K.

The implementation of these remediation plans has been initiated and will continue through the second half of fiscal 2015. The material weaknesses will not be considered remediated until the applicable remedial procedures are tested and management has concluded that the procedures are operating effectively. Management recognizes that use of our financial resources will be required not only for implementation of these measures but also for testing their effectiveness and may seek the assistance of an outside service provider to assist in this process.

If we are not able to implement controls to avoid the occurrence of material weaknesses in our internal control over financial reporting in the future, then we might report results that are not consistent with our actual results and we may need to restate results that will have been previously reported.

## PART II - OTHER INFORMATION

### ITEM 1. LEGAL PROCEEDINGS

None

### ITEM 1A. RISK FACTORS

Not applicable

### ITEM 2. UNREGISTERED SALES OF EQUITY SECURITIES AND USE OF PROCEEDS

None.

### ITEM 3. DEFAULTS UPON SENIOR SECURITIES

None.

### ITEM 4. MINE SAFETY DISCLOSURES

Not Applicable.

### ITEM 5. OTHER INFORMATION

None.

### ITEM 6. EXHIBITS

Exhibits required by Item 601 of Regulation S-K:

<u>Exhibit No.</u>	<u>Exhibit Description</u>	<u>Filed Here-with</u>	<u>Exhibit No.</u>	<u>Form/File No.</u>	<u>Filing Date</u>
3.1	Certificate of Incorporation		3.1	Form S-1 File No. 333- 190836	August 27, 2013
3.2	By-Laws		3.2	Form S-1 File No. 333- 190836	August 27, 2013
4.1	Specimen common stock certificate		4.1	Form S-1 File No. 333- 190836	August 27, 2013
10.1	Key Link Asset Corp. 2010 Incentive Compensation Plan		10.1	Form S-1/A File No. 333- 190836	December 16, 2013
10.2	Form of Option Agreement under 2010 Incentive Compensation Plan		10.2	Form 10-K/A File No. 333- 190836	April 16, 2014

<b>Exhibit No.</b>	<b>Exhibit Description</b>	<b>Filed Here-with</b>	<b>Exhibit No.</b>	<b>Form/File No.</b>	<b>Filing Date</b>
10.3	Note Payable dated December 21, 2012 by the Company to Shawn Clark		10.2	Form S-1/A File No. 333-190836	October 23, 2013
10.4	Note Payable dated January 24, 2013 by the Company to Shawn Clark		10.3	Form S-1/A File No. 333-190836	October 23, 2013
10.5	Note Payable dated March 9, 2013 by the Company to Shawn Clark		10.4	Form S-1/A File No. 333-190836	October 23, 2013
10.6	Note Payable dated May 31, 2013 by the Company to Shawn Clark		10.5	Form S-1/A File No. 333-190836	October 23, 2013
10.7	Note Payable dated September 29, 2013 by the Company to Shawn Clark		10.6	Form S-1/A File No. 333-190836	January 21, 2014
10.8	Note Payable dated November 12, 2013 by the Company to Shawn Clark		10.7	Form S-1/A File No. 333-190836	January 21, 2014
10.9	Extension Agreement dated December 20, 2013 between the Company and Shawn P. Clark		10.8	Form S-1/A File No. 333-190836	January 21, 2014
10.10	Note Payable dated September 29, 2013 by the Company to Synergy Law Group, LLC		10.9	Form S-1/A File No. 333-190836	January 21, 2014
10.11	Loan Commitment dated December 20, 2013 by Shawn P. Clark to the Company		10.19	Form S-1/A File No. 333-190836	January 21, 2014
10.12	Loan Commitment dated December 15, 2013 by Shawn P. Clark, Dena M. Womack, Tysen J. Kamin, Christopher J. Dunkel and Glenn Petersen to the Company		10.11	Form S-1/A File No. 333-190836	January 21, 2014
10.13	Note Payable dated February 19, 2014 by the Company to Shawn Clark		10.13	Form 10-K/A File No. 333-190836	April 16, 2014
10.14	Note Payable dated March 13, 2014 by the Company to Shawn Clark		10.14	Form 10-Q File No. 333-190836	May 20, 2014
10.15	Note Payable dated May 23, 2014 by the Company to Shawn Clark		10.3	Form 10-Q File No. 333-190836	August 14, 2014
10.16	Extension Agreement dated June 30, 2014 between the Company and Shawn P. Clark		10.4	Form 10-Q File No. 333-190836	August 14, 2014

<b>Exhibit No.</b>	<b>Exhibit Description</b>	<b>Filed Here-with</b>	<b>Exhibit No.</b>	<b>Form/File No.</b>	<b>Filing Date</b>
10.17	Extension Agreement dated June 30, 2014 between the Company and Synergy Law Group, LLC		10.5	Form 10-Q File No. 333-190836	August 14, 2014
10.18	Note Payable dated July 22, 2014 by the Company to Shawn P. Clark, as amended		10.6	Form 10-Q File No. 333-190836	November 14, 2014
10.19	Note Payable dated August 20, 2014 by the Company to Shawn P. Clark		10.7	Form 10-Q File No. 333-190836	November 14, 2014
10.20	Note Payable dated November 7, 2014 by the Company to Shawn P. Clark		10.8	Form 10-Q File No. 333-190836	November 14, 2014
10.21	Note Payable dated November 24, 2014 by the Company to Shawn P. Clark		10.21	Form 10-K File No. 333-19083	April 13, 2015
10.22	Note Payable dated March 2, 2015 by the Company to Shawn P. Clark		10.22	Form 10-K File No. 333-190836	April 13, 2015
10.23	Note Payable dated March 20, 2015 by the Company to Shawn P. Clark		10.23	Form 10-Q File No. 333-190836	May 15, 2015
10.24	Note Payable dated May 5, 2015 by the Company to Shawn P. Clark		10.24	Form 10-Q File No. 333-190836	May 15, 2015
10.25	Note Payable dated June 24, 2015 the Company to Shawn P. Clark	X			
10.26	Extension Agreement dated June 29, 2015 between the Company and Shawn P. Clark	X			
10.27	Extension Agreement dated June 29, 2015 between the Company and Synergy Law Group, LLC	X			
31.1	Certification of Principal Executive Officer Pursuant to Section 302 of the Sarbanes-Oxley Act of 2002	X			
31.2	Certification of Principal Financial Officer Pursuant to Section 302 of the Sarbanes-Oxley Act of 2002	X			
32.1	Certification of Principal Executive Officer Pursuant to 18 U.S.C. Section 1350, as Adopted Pursuant to Section 906 of the Sarbanes-Oxley Act of 2002	X			
32.2	Certification of Principal Financial Officer Pursuant 18 U.S.C. Section 1350, as Adopted Pursuant to Section 906 of the Sarbanes-Oxley Act of 2002	X			

<b>Exhibit No.</b>	<b>Exhibit Description</b>	<b>Filed Here-with</b>	<b>Exhibit No.</b>	<b>Form/File No.</b>	<b>Filing Date</b>
101.INS	XBRL Instance Document*	X			
101.SCH	XBRL Taxonomy Extension Schema Document*	X			
101.CAL	XBRL Taxonomy Extension Calculation Linkbase Document*	X			
101.DEF	XBRL Taxonomy Extension Definition Linkbase Document*	X			
101.LAB	XBRL Taxonomy Extension Label Linkbase Document*	X			
101.PRE	XBRL Taxonomy Extension Presentation Linkbase Document*	X			

\* Pursuant to Rule 406T of Regulation S-T, the interactive files on Exhibit 101 hereto are deemed not filed or part of a registration statement or prospectus for purposes of Section 11 or 12 of the Securities Act of 1933, as amended, are deemed not filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and otherwise are not subject to liability under those sections.

**SIGNATURES**

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: August 14, 2015

**KEY LINK ASSETS CORP.**

By: /s/ Shawn P. Clark

Shawn P. Clark

President and Chief Executive Officer

(principal executive officer)

**KEY LINK ASSETS CORP.  
NOTE PAYABLE  
\$975**

June 24, 2015  
Chicago, Illinois

**FOR VALUE RECEIVED**, the undersigned, Key Link Assets Corp., a Delaware corporation ("Maker") promises to pay to the order of Shawn Clark, together with any successors or assigns (collectively, the "Holder"), the principal sum of Nine Hundred and Seventy-Five Dollars (US \$975). The Note is non-interest bearing and bears no collateral.

The Note will be paid in full on June 30, 2017. The Company may redeem the Notes in part, or in full, prior to the due date of the Note.

Payments of principal shall be made at the place that Holder from time to time shall direct in writing, or, in the absence of direction, at 216 South Jefferson Street, Suite LL, Chicago, Illinois 60661.

Upon a default by the undersigned to make any payment due hereunder, and continuing for five (5) calendar days after notice has been given to the undersigned, and at the option of the Holder, all of the unpaid indebtedness evidenced by this Note shall become immediately due and payable and shall accrue interest at the highest rate of interest then permitted by law.

This Note is submitted by the undersigned to the Holder in Chicago, Illinois and shall be deemed to have been made thereat. This Note shall be governed and controlled by the laws of the State of Illinois as to interpretation, enforcement, validity, construction, effect, choice of law, and in all other respects.

To induce the Holder to accept this Note, the undersigned irrevocably agrees that, subject to the Holder's sole and absolute election, all actions and proceedings in any way, manner or respect arising out of or from or related to this Note shall be litigated in courts having situs within the County of Cook, State of Illinois, the undersigned hereby covenants and submits to the jurisdiction of any local, state or federal court located within said county and state.

Any notice, designation, demand, consent or request required herein to be given or to be served upon the undersigned by the Holder shall be deemed to have been given or served upon mailing, if addressed to the undersigned at 216 South Jefferson Street, Suite LL, Chicago, Illinois 60661, or upon actual receipt by the undersigned.

In the event of default hereunder, the undersigned agrees to pay all expenses, including, without limitation, attorney fees, incurred by the Holder in endeavoring to enforce the rights of Holder hereunder.

Key Link Assets Corp.

By: /s/ Shawn Clark  
Shawn Clark, Chief Executive Officer

**KEY LINK ASSETS CORP.  
EXTENSION AGREEMENT**

**WHEREAS**, Key Link Assets Corp., a Delaware corporation (“Maker”), and Shawn P. Clark (“Payee”), are parties to promissory notes (“Notes”) as follows:

- (a) Promissory Note dated December 21, 2012 in the principal amount of \$4,030;
- (b) Promissory Note dated March 9, 2013 in the principal amount of \$1,500;
- (c) Promissory Note dated January 24, 2013 in the principal amount of \$3,000, of which \$1,450 has been repaid;
- (d) Promissory Note dated May 31, 2013 in the principal amount of \$580
- (e) Promissory Note dated September 29, 2013 in the principal amount of \$3,178.
- (f) Promissory Note dated November 12, 2013 in the principal amount of \$1,050
- (g) Promissory Note dated February 19, 2014 in the principal amount of \$5,290
- (h) Promissory Note dated March 13, 2014 in the amount of \$500
- (i) Promissory Note dated May 23, 2014 in the amount of \$340
- (j) Promissory Note dated July 22, 2014 in the amount of \$6,110
- (k) Promissory Note dated August 20, 2014 in the amount of \$600
- (l) Promissory Note dated November 7, 2014 in the amount of \$2,000
- (m) Promissory Note dated November 24, 2014 in the amount of \$850
- (n) Promissory Note dated March 2, 2015 in the amount of \$772
- (o) Promissory Note dated March 20, 2015 in the amount of \$3,020
- (p) Promissory Note dated May 5, 2015 in the amount of \$2,750
- (q) Promissory Note dated June 24, 2015 in the amount of \$975

**WHEREAS**, the parties desire to extend the Maturity Dates of the Notes and ratify and affirm the remaining provisions of the Notes.

**NOW, THEREFORE, IT IS AGREED BETWEEN THE PARTIES AS FOLLOWS:**

1. The Maturity Dates of the Notes shall be extended to June 30, 2017.
2. All other terms and provisions of the Notes are hereby ratified and affirmed.

IN WITNESS WHEREOF, the undersigned have caused this Extension Agreement to be duly executed as of June 29, 2015.

**MAKER:**

**PAYEE:**

KEY LINK ASSETS CORP.  
A Delaware corporation

By /s/ Shawn P. Clark  
Its Chief Executive Officer

/s/ Shawn P. Clark  
Shawn P. Clark

**EXTENSION AGREEMENT**

**WHEREAS**, Key Link Assets Corp., a Delaware corporation (“Maker”), and Synergy Law Group (“Payee”), are parties to a promissory note (“Note”) as follows:

- (a) Promissory Note dated September 29, 2013 in the principal amount of \$34,541
- (b) On June 29, 2014, the Maturity Date of the Note was extended to June 30, 2016

**WHEREAS**, the parties desire to extend the Maturity Dates of the Note and ratify and affirm the remaining provisions of the Note.

**NOW, THEREFORE**, IT IS AGREED BETWEEN THE PARTIES AS FOLLOWS:

- 1. The Maturity Dates of the Note shall be extended to June 30, 2017.
- 2. All other terms and provisions of the Note are hereby ratified and affirmed.

IN WITNESS WHEREOF, the undersigned have caused this Extension Agreement to be duly executed as of June 29, 2015.

**MAKER:**

**PAYEE:**

KEY LINK ASSETS CORP.  
A Delaware corporation

By /s/ Shawn P. Clark  
Its Chief Executive Officer

/s/ Bart Loethen  
Synergy Law Group

**CERTIFICATION OF PRINCIPAL EXECUTIVE OFFICER  
PURSUANT TO SECTION 302 OF THE SARBANES-OXLEY ACT OF 2002**

I, Shawn P. Clark, certify that:

1. I have reviewed this quarterly report on Form 10-Q of Key Link Assets Corp.;
2. Based on my knowledge, this report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this report;
3. Based on my knowledge, the financial statements, and other financial information included in this report, fairly present in all material respects the financial condition, results of operations and cash flows of the registrant as of, and for, the periods presented in this report;
4. The registrant's other certifying officer(s) and I are responsible for establishing and maintaining disclosure controls and procedures (as defined in Exchange Act Rules 13a-15(e) and 15d-15(e)) and internal control over financial reporting (as defined in Exchange Act Rules 13a-15(f) and 15d-15(f)) for the registrant and have:
  - a) designed such disclosure controls and procedures, or caused disclosure controls and procedures to be designed under our supervision, to ensure that material information relating to the registrant, including its consolidated subsidiaries, is made known to us by others within those entities, particularly during the period in which this report is being prepared;
  - b) designed such internal control over financial reporting, or caused such internal control over financial reporting to be designed under our supervision, to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles;
  - c) evaluated the effectiveness of the registrant's disclosure controls and procedures and presented in this report our conclusions about the effectiveness of the disclosure controls and procedures, as of the end of the period covered by this report based on such evaluation; and
  - d) disclosed in this report any change in the registrant's internal control over financial reporting that occurred during the registrant's most recent fiscal quarter (the registrant's fourth fiscal quarter in the case of an annual report) that has materially affected, or is reasonably likely to materially affect, the registrant's internal control over financial reporting; and
5. The registrant's other certifying officer(s) and I have disclosed, based on our most recent evaluation of internal control over financial reporting, to the registrant's auditors and the audit committee of the registrant's board of directors (or persons performing the equivalent functions):
  - a) all significant deficiencies and material weaknesses in the design or operation of internal control over financial reporting which are reasonably likely to adversely affect the registrant's ability to record, process, summarize and report financial information; and
  - b) any fraud, whether or not material, that involves management or other employees who have a significant role in the registrant's internal control over financial reporting.

Date: August 14, 2015

/s/Shawn P. Clark  
Shawn P. Clark  
President and Chief Executive Officer

**CERTIFICATION OF PRINCIPAL FINANCIAL OFFICER  
PURSUANT TO SECTION 302 OF THE SARBANES-OXLEY ACT OF 2002**

I, Tysen J. Kamin, certify that:

1. I have reviewed this quarterly report on Form 10-Q of Key Link Assets Corp.;
2. Based on my knowledge, this report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this report;
3. Based on my knowledge, the financial statements, and other financial information included in this report, fairly present in all material respects the financial condition, results of operations and cash flows of the registrant as of, and for, the periods presented in this report;
4. The registrant's other certifying officer(s) and I are responsible for establishing and maintaining disclosure controls and procedures (as defined in Exchange Act Rules 13a-15(e) and 15d-15(e)) and internal control over financial reporting (as defined in Exchange Act Rules 13a-15(f) and 15d-15(f)) for the registrant and have:
  - a) designed such disclosure controls and procedures, or caused disclosure controls and procedures to be designed under our supervision, to ensure that material information relating to the registrant, including its consolidated subsidiaries, is made known to us by others within those entities, particularly during the period in which this report is being prepared;
  - b) designed such internal control over financial reporting, or caused such internal control over financial reporting to be designed under our supervision, to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles;
  - c) evaluated the effectiveness of the registrant's disclosure controls and procedures and presented in this report our conclusions about the effectiveness of the disclosure controls and procedures, as of the end of the period covered by this report based on such evaluation; and
  - d) disclosed in this report any change in the registrant's internal control over financial reporting that occurred during the registrant's most recent fiscal quarter (the registrant's fourth fiscal quarter in the case of an annual report) that has materially affected, or is reasonably likely to materially affect, the registrant's internal control over financial reporting; and
5. The registrant's other certifying officer(s) and I have disclosed, based on our most recent evaluation of internal control over financial reporting, to the registrant's auditors and the audit committee of the registrant's board of directors (or persons performing the equivalent functions):
  - a) all significant deficiencies and material weaknesses in the design or operation of internal control over financial reporting which are reasonably likely to adversely affect the registrant's ability to record, process, summarize and report financial information; and
  - b) any fraud, whether or not material, that involves management or other employees who have a significant role in the registrant's internal control over financial reporting.

Date: August 14, 2015

/s/Tysen J. Kamin  
Tysen J. Kamin  
Principal Financial Officer

**CERTIFICATION OF PRINCIPAL EXECUTIVE OFFICER  
PURSUANT TO 18 U.S.C. SECTION 1350,  
AS ADOPTED PURSUANT TO SECTION 906 OF THE SARBANES-OXLEY ACT OF 2002**

In connection with the quarterly report of Key Link Assets Corp., a Delaware corporation (the "Company"), on Form 10-Q for the quarter ended June 30, 2015, as filed with the Securities and Exchange Commission on the date hereof (the "Report"), the undersigned, the Principal Executive Officer, hereby certifies pursuant to 18 U.S.C. Sec. 1350 as adopted pursuant to Section 906 of the Sarbanes Oxley Act of 2002 that, to the undersigned's knowledge:

- (1) the Report of the Company filed today containing the financial statements fully complies with the requirements of Section 13(a) or (15(d) of the Securities Exchange Act of 1934, as amended; and
- (2) the information contained in the Report fairly presents, in all material respects, the financial condition and results of operation of the Company.

A signed original of this written statement required by Section 906 has been provided to the Company and will be retained by the Company and furnished to the Securities and Exchange Commission or its staff upon request.

Date: August 14, 2015

/s/Shawn P. Clark

Shawn P. Clark  
President and Chief Executive Officer

**CERTIFICATION OF PRINCIPAL FINANCIAL OFFICER  
PURSUANT TO 18 U.S.C. SECTION 1350,  
AS ADOPTED PURSUANT TO SECTION 906 OF THE SARBANES-OXLEY ACT OF 2002**

In connection with the quarterly report of Key Link Assets Corp., a Delaware corporation (the "Company"), on Form 10-Q for the quarter ended June 30, 2015, as filed with the Securities and Exchange Commission on the date hereof (the "Report"), the undersigned, the Principal Financial Officer, hereby certifies pursuant to 18 U.S.C. Sec. 1350 as adopted pursuant to Section 906 of the Sarbanes Oxley Act of 2002 that, to the undersigned's knowledge:

- (1) the Report of the Company filed today containing the financial statements fully complies with the requirements of Section 13(a) or (15(d) of the Securities Exchange Act of 1934, as amended; and
- (2) the information contained in the Report fairly presents, in all material respects, the financial condition and results of operation of the Company.

A signed original of this written statement required by Section 906 has been provided to the Company and will be retained by the Company and furnished to the Securities and Exchange Commission or its staff upon request.

Date: August 14, 2015

/s/Tysen J. Kamin  
Tysen J. Kamin  
Principal Financial Officer